

# NWI TRI Monthly Meeting Agenda

Date: 7/16/2023 Time: 5:00pm

Segue (Personal Bests) (10 min)

In attendance: Ashley, Sherry, Jennifer, Robert, Andy, Jason, Spardha

Absent: MJ, Amanda, Mike

Next meeting date/time/location: Tuesday, Sept 05, 2023 @ 7pm Via Zoom

## Scorecard (10 min)

MEASURABLES	Target Goals	June	May	Apr	Mar	Feb	Jan	Dec	Nov
<b>Club Growth/Reach</b>									
# New Members		3	1	2	9	4	4	5	1
# Membership renewals		2	3	2	2	10	18	25	2
# Membership expirations		1	1	1	0	0	11	4	0
# Added to mem FB Group		2	1	2	8	3	4	4	1
Total Current Members		103	99	99	99	88	83	87	86
Total followers on Facebook		817	788	778	766	757	756	756	
<b>Social Media Posts - PAGE</b>									
NWI Tri Promotional/Event	2	12	11	9	8	2	3	1	3
Triathlon Awareness	2	6	4	3	1	2	2	1	3
ATI Physical Therapy – SS	2	2	2	3	2	1	3	3	3
D to 3 Dimension – SC	2	0	1	1	0	1	2	3	3
Puntillo & Crane – KH	2	2	2	2	2	2	0	2	1
Centsible – AV	2	2	1	2	1	0			
Northern Plant Svcs - AK	2	2	2	2	0				
Leo's Mobile – Jen	1	1	1	1	1	1	1	1	1
New Oberfalz - AK	.5	1	x	1	x	1	0	2	2
3 Floyds – AK	.5	X	1	X	1	X	0	1	1
Perfection MediSpa - Jen	.5	X	1	X	1	X			
Munster Masters – SC	.5	1	X	1	x	1	0	1	0
Hudec Woodworking – RG	.5	0	x	X	0	X	0	x	1
Hasse Construction - SS	.5	1	0	X	0	X	1	1	0
Centier - AV	.5	X	1	0	x	1			
Primerica - JBux	.5	0	x	1	x	1	0	1	0
<b>President Report</b>									
Newsletter sent	.5	1	x	1	X	1	x	1	x
<b>Secretary</b>									
Minutes emailed to members	1	1	x	1	1	1	1	1	1
<b>Treasurer Summary</b>									
Total \$ Deposited		\$10,270.00	\$2,207.75	\$3,137.21	\$1,847.33	\$4,640.50	\$2,300.75	\$6,746.33	\$3,682.20
Total \$ Withdrawn		\$7,644.56	\$6,436.66	\$1,924.90	\$1,420.34	\$1,263.42	\$913.15	\$96.42	\$589.99
Current Balance		\$20,383.17	\$17,827.03	\$22,035.62	\$20,823.31	\$20,396.32	\$17,019.24	\$15,631.64	\$8,981.73
Pending Deposits DRIVEN		\$606.75	\$542.75	\$334.00	\$459.25	\$292.25	\$250.50	\$994.25	
Other pending deposits							\$2,500		

Headlines/Information to Share (5 mins)

JBren	We are officially NON-PROFIT!!
AK	Let's keep on the member race hub – checking it and making sure we post Friday/Monday

## Transaction Details updated 7/15/2023

Date	Description/Vendor	Purpose	Withdrawal	Deposit	Balance	Expense Category
6/4/2023	Deposit - Venmo	Bike fits and Merch		\$78.90	\$17,665.03	Deposit - merch
6/4/2023	Deposit - Cash	Bike fits and Merch		\$162.00	\$17,827.03	Deposit - merch
6/5/2023	Deposit - Amazon Return	Bibs for Purple 5K		\$25.46	\$17,852.49	Deposit- return Project Purple
6/5/2023	Deposit - Run Sign Up	LaPorte - 23 registrations		\$1,385.04	\$19,237.53	Deposit - race registrations
6/7/2023	Stamps.com	Club postage	\$4.99		\$19,232.54	Recurring/Operational
6/9/2023	Micosoft 365	Club Email	\$12.00		\$19,220.54	Recurring/Operational
6/12/2023	Vista Print	business cards	\$51.35		\$19,169.19	Recurring/Operational
6/13/2023	Deposit - Driven	7 Memberships (292.25), Donations (133.55)		\$425.80	\$19,594.99	Deposit - memberships/merch
6/13/2023	Charitable Allies	IRS Filing Fee -	\$275.00		\$19,319.99	Recurring/Operational
6/13/2023	Skratch Labs	Nutrition Order	\$390.35		\$18,929.64	Merch sales
6/14/2023	Dollar Radio Rental	Radio Rental - LaPorte	\$200.54		\$18,729.10	LaPorte Tri
6/14/2023	Athlete Race Numbers	Bike and Helmet Stickers	\$169.58		\$18,559.52	LaPorte Tri
6/15/2023	menards	LaPorte Race Supplies	\$33.57		\$18,525.95	LaPorte Tri
6/15/2023	walmart	LaPorte Race Supplies	\$96.20		\$18,429.75	LaPorte Tri
6/15/2023	Amazon	LaPorte Race Supplies	\$99.21		\$18,330.54	LaPorte Tri
6/15/2023	Amazon	LaPorte Race Supplies	\$45.81		\$18,284.73	LaPorte Tri
6/16/2023	Costco	LaPorte Race Supplies	\$58.26		\$18,226.47	LaPorte Tri
6/21/2023	Amazon	LaPorte Race Supplies	\$45.00		\$18,181.47	LaPorte Tri
6/32/2023	Staples	New Member Packet Mailing Supplies	\$31.02		\$18,150.45	Recurring/Operational
6/26/2023	USPS	stamps for new member packets	\$20.00		\$18,130.45	Recurring/Operational
6/27/2023	Deposit - check	IRS Filing refund		\$275.00	\$18,405.45	Recurring/Operational
6/28/2023	UPS Store	LaPorte Race Supplies	\$18.06		\$18,387.39	LaPorte Tri
7/3/2023	Amazon	LaPorte Race Supplies	\$27.90		\$18,359.49	LaPorte Tri
7/5/2023	Amazon	LaPorte Race Supplies	\$11.97		\$18,347.52	LaPorte Tri
7/5/2023	Amazon	LaPorte Race Supplies	\$40.14		\$18,307.38	LaPorte Tri
7/6/2023	Deposit - Run Sign Up	LaPorte - 110 registrations		\$7,527.88	\$25,835.26	Deposit - race registrations
7/6/2023	Costco	race food	\$212.56		\$25,622.70	LaPorte Tri
7/6/2023	Costco	race food	\$79.93		\$25,542.77	LaPorte Tri
7/7/2023	BP	Ice for Chocolate Milk Transport	\$4.80		\$25,537.97	LaPorte Tri
7/7/2023	Stamps.com	Club Postage	\$4.99		\$25,532.98	Recurring/Operational
7/7/2023	OmniTech	Race T-shirts	\$325.83		\$25,207.15	LaPorte Tri
7/7/2023	OmniTech	Race T-shirts	\$325.83		\$25,207.15	LaPorte Tri
7/7/2023	Home Depot	LaPorte Race Supplies	\$31.97		\$25,175.18	LaPorte Tri
7/7/2023	Check # 312	LaPorte tri Prize Money & LifeGuards	\$290.00		\$24,885.18	LaPorte Tri
7/10/2023	Microsoft 365	Club Email	\$12.00		\$24,873.18	Recurring/Operational
7/10/2023	Speedway	Ice for post race drinks	\$109.80		\$24,763.38	LaPorte Tri
7/10/2023	Staples	Supplies for Transition	\$37.19		\$24,726.19	LaPorte Tri
7/10/2023	Wana Pizza	Pizza for race set up	\$177.14		\$24,549.05	LaPorte Tri
7/10/2023	Luke	fuel for Uhaul Truck	\$38.00		\$24,511.05	LaPorte Tri
7/10/2023	Dunkin	Donuts & Bagels - race morning	\$61.06		\$24,449.99	LaPorte Tri
7/10/2023	Uhaul	Truck Rental	\$123.32		\$24,326.67	LaPorte Tri
7/10/2023	FedEx	Shipping extra T-shrts	\$232.56		\$24,094.11	LaPorte Tri
7/10/2023	Check 308	Police	\$120.00		\$23,974.11	LaPorte Tri
7/10/2023	Check 309	Police	\$120.00		\$23,854.11	LaPorte Tri
7/11/2023	Check 306	Police	\$120.00		\$23,734.11	LaPorte Tri
7/11/2023	Check 310	Police	\$120.00		\$23,614.11	LaPorte Tri
7/11/2023	Check 314	EMT	\$160.00		\$23,454.11	LaPorte Tri
7/11/2023	Check 339	LaPorte - Cummings Lodge	\$490.00		\$22,964.11	LaPorte Tri
7/12/2023	Check 337	Valmere Farms - Age Group Awards	\$84.00		\$22,880.11	LaPorte Tri
7/12/2023	Check 313	Paramedic	\$160.00		\$22,720.11	LaPorte Tri
7/13/2023	Walgreens	LaPorte Committee Thank you gifts	\$261.09		\$22,459.02	LaPorte Tri
7/13/2023	Walgreens	LaPorte Committee Thank you gifts	\$261.09		\$22,197.93	LaPorte Tri
7/13/2023	Walgreens	LaPorte Committee Thank you gifts	\$261.09		\$21,936.84	LaPorte Tri
7/13/2023	Check 307	Police	\$120.00		\$21,816.84	LaPorte Tri
7/13/2023	Check 311	Ambulance	\$90.00		\$21,726.84	LaPorte Tri
7/14/2023	Walgreens	LaPorte Committee Thank you gifts	\$261.09		\$21,465.75	LaPorte Tri
7/14/2023	Check 304	police	\$120.00		\$21,345.75	LaPorte Tri
7/14/2023	USPS	Post Office Box	\$226.00		\$21,119.75	Recurring/Operational

pending	Check 338	T&H Timing	\$1,200.00		\$19,919.75	LaPorte Tri
pending	deposit-Venmo	Skratch Labs & merch		\$229.93	\$20,149.68	Deposit- Merch
pending	deposit - cash	merch sales		\$35.00	\$20,184.68	Deposit - Merch
pending	Check 315	Zach - Course Paint	\$50.20		\$20,134.48	LaPorte Tri
pending	Charitable Allies	Credit Card Processing Fees	\$47.90		\$20,086.58	Recurring/Operational
pending	Deposit - Run Sign Up			\$296.59	\$20,383.17	Deposit - race registrations
					\$20,383.17	

## To-Dos (10 mins)

Who	To-Do's, manifested from Issues and assigned to a committee or individual (5 mins, to 10:40)	Due Date	Done	Not done
RG	Add Hudec woodworking posts to calendar	June		
JBr	Send new member mailers, reach out for stamps.com training	June	X	
AK	Find out cost of insurance for 101+ members	July		x
AK	Send out newsletter	July	X	
SC	Send out last month and this month minutes	June	X	
AK	Email/call LaPorte regarding Cummings Lodge rental	July	X	
AK	Send email reminder to members about OWS on June 17th	June	X	
AK	Get swim stuff from Eleanors for 06/17 swim clinic	June	X	
AK	Set up 50 mile course for Liberty ride July 1st	July	X	
MJ	Adjust 31.60 route to eliminate bridge that's out on Garmin for July 1 <sup>st</sup> ride	June	X	
AK	Send Amanda logo to work on for YouTube	July	X	
AKing	Work on logo for YouTube	July	x	
SS	Add member race hub posts to social media calendar – every 2 weeks mid week	July		
RG	Keep on with Friday/Monday members group cadence	July		
AV/AK	Email more information on Tri Club from LaPorte. AK to send Andy this information.	Aug		
RG	Reach out to Hudec	Aug		
JBr/AK	Contact Centier about opening a savings acct. Use extra money to purchase LaPorte extras. (buoys)	Aug		
AK	Pick up flags from Jason	Aug		
JB/SS	Coordinate time to meet so Spardha can pick up Tent.	Aug		
AV	Bring tent to Nationals	Aug		
ALL	Create an outline of your YouTube topic for next meeting and share into Slack.	Sept		
ALL	Think about what to do with the club's extra money. Buy Merch? Race belts, socks, hats, beanies, tech shirts.			

## Issues List

(55 min) (who is tee-ing up? Agenda Item; Discuss; Solve)

Who	Agenda Item for Discussion	Discussion summary and action items
AK	LaPorte Triathlon 2023 – Committee Report Member Feedback Participants – 225 SOLD OUT BABY	;)

	<b>Volunteers – 65 total – plus several who showed up on race day!!</b>	
AK	<b>End of Season Party</b>	Date: Sat 10/14/23. At Kathy Hruby's Ranch. Food: Consider food truck? Qdoba?
AK	<b>Group Trainings</b>	<b>Dates:</b> July 29 <sup>th</sup> – The Hammond Port Authority Swim/Bike/Run @ 7am. Aug 12 <sup>th</sup> – Swim and Run at Lake Louise @ 8:30am Spardha to host. Aug 20 <sup>th</sup> – Ride and Run @ Trailblazers Bike Barn @8am
AK	<b>Relay for Recovery Committee – looking for staff/directors on race day (Volunteer coordinator, Course Director, Transition director)</b>	Need more athletes and volunteers! Most of the board cannot volunteer.
AK	<b>New Triathlete training program</b>	YouTube Videos. We'll have short maybe 3-minute videos on specific topics. Each person to be responsible for an outline for a video. 1. Robert – Prerace 2. Sherry – Swim 3. Jason – Bike 4. Robert – Run 5. Jennifer – Transition 6. Ashley – Nutrition 7. Spardha – Exercise
	Other items in the wings: 1. Mentorship program/Buddy program on Facebook 2. Hall of Fame Criteria	

**Conclude:** (5 mins) Recap To-Do List, Review Cascading Messages to Club

*\*Did the meeting start on time? Did we stay on track? Did we get a lot accomplished? Did everyone participate? Did everyone bring a positive attitude?*